

# Center for Psychiatry and Weight Management

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Dear Patient,

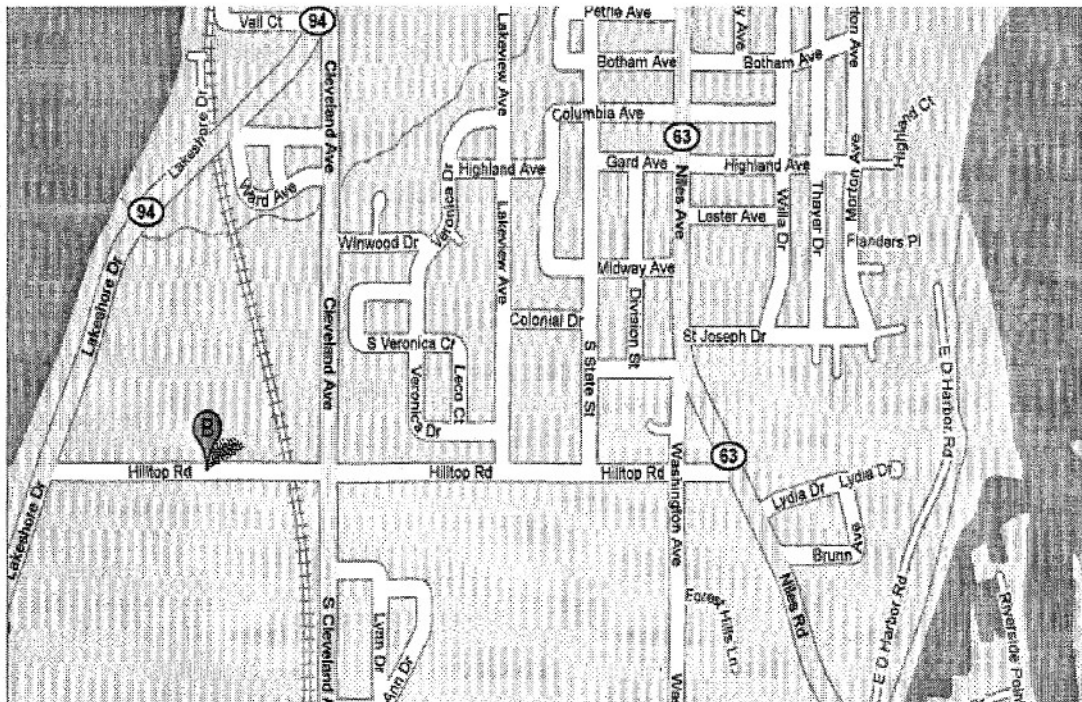
Welcome to our practice. To better serve you, we have developed the enclosed patient history packet.

Please complete all the forms and bring them with you for your first appointment scheduled for

\_\_\_\_\_ @ \_\_\_\_\_.

As a reminder, payment is expected in full at the time of service. Co-payments are accepted with, and only with insurances we participate with. There are no exceptions unless arrangements in writing have been made with our office ahead of time. Please contact our office if you have questions.

As we discussed on the telephone, we do / don't participate with your insurance.



## NEW PATIENT EVALUATION CHECKLIST

Please use this checklist as a reminder of what you will need to bring with you at the time of your initial appointment. Remember to arrive 15 minutes early, to allow sufficient time to complete all required paperwork.

1. Completed Medical History Form.
2. Copy of any laboratory tests completed within the last six months. You can either obtain copies of these labs results and bring them to your first appointment, or contact your health care provider by phone and request they fax them to our office @ (269) 983-5763. Failure to provide appropriate labs at your initial appointment may cause delay in initiation of possible medication treatment until laboratory testing is completed.
3. Patients with a positive history of heart disease, high cholesterol, diabetes (type I or II), high blood pressure, and/or a positive family history of heart disease, will be required to have an EKG performed or provide a copy of one completed within the past 12 months, prior to implementation of pharmacological treatment.
4. Patients with a prior history of using the weight loss medication Phen-Phen / Redux (fenfluramine), will be required to have a complete cardiac workup (including an EKG and echocardiography), or provide appropriate record of such workup, prior to implementation of pharmacological treatment. Feel free to contact our office if you need a referral to a cardiologist, or want information on how your cost of your cardiac workup may be covered under past legal settlement.
5. Bring a valid driver's license, valid/current major credit card, and all appropriate insurance information
6. The length of this initial appointment may range from 40 to 60 minutes, so plan your schedule accordingly.

Thank you for choosing our office to assist you with your needs. We very much look forward to meeting with you and helping you achieve your health goals. For anyone who is interested, you can learn more about us by accessing our website at [www.manageyourweight.com](http://www.manageyourweight.com).

Sincerely,  
Dr. Dennis Padla

DATE OF EVALUATION \_\_\_\_\_ REFERRAL SOURCE \_\_\_\_\_

PRIMARY CARE PHYSICIAN \_\_\_\_\_

PRIMARY INSURANCE \_\_\_\_\_

SECONDARY INSURANCE \_\_\_\_\_

**IDENTIFYING INFORMATION**

NAME \_\_\_\_\_ AGE \_\_\_\_ RACE \_\_\_\_\_ SEX M/F

MARITAL STATUS M/W/D/S SIGNIFICANT OTHERS NAME \_\_\_\_\_

OCCUPATION \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_

**HISTORY OR PRESENTING PROBLEM**

(Include chief complaint: all symptoms you feel, how long you've felt this way, any suicidal thoughts).

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**PAST PSYCHIATRIC HISTORY**

(Include all psychiatric medications used in the past).

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# PATIENT MEDICAL HISTORY

## PAST MEDICAL HISTORY

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DATE OF YOUR LAST COMPLETE PHYSICAL EXAM \_\_\_\_\_

If you have had any of the following health problems, please check the appropriate box, then provide the date the problem occurred and a brief description of the problem. Use the back or the page if necessary.

1. DIABETES \_\_\_\_\_
2. RESPIRATORY DISORDERS \_\_\_\_\_
3. SEIZURES (EPILEPSY) \_\_\_\_\_
4. NEUROLOGICAL (STROKE) \_\_\_\_\_
5. CANCER AND TYPE \_\_\_\_\_
6. HIGH BLOOD PRESSURE \_\_\_\_\_
7. HEART DISEASE \_\_\_\_\_
8. ORTHOPEDIC PROBLEMS \_\_\_\_\_
9. PSYCHIATRIC PROBLEMS \_\_\_\_\_
10. CERVICAL SPINE (NECK PAIN) \_\_\_\_\_
11. THYROID PROBLEMS \_\_\_\_\_
12. SUBSTANCE ABUSE \_\_\_\_\_
13. OTHER \_\_\_\_\_

Does anyone in your family (grandparents, parents, siblings, uncle, aunts, etc.) have psychiatric or weight problems?

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Does anyone in your family have substance abuse problems? If yes, who and what type of problem?

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Do you have a physical problem that prevents you from being active? If yes, would you like a physical therapist to evaluate you?

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Do you snore excessively, stop breathing while you sleep or feel tired all day?

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## MEDICAL HISTORY FORM

This information will assist us in assessing your particular problem areas and establishing your medical management. Thank you for your time and patience in completing this form.

NAME \_\_\_\_\_ AGE \_\_\_\_\_ SEX M/F  
FAMILY PHYSICIAN \_\_\_\_\_

### PRESENT STATUS:

1. Are you in good health at the present time to the best of your knowledge? Y/N
2. Are you under a doctor's care at the present time? Y/N  
If yes, for what? \_\_\_\_\_
3. Are you taking any medication at the present time?  
Name \_\_\_\_\_ Dosage \_\_\_\_\_  
Name \_\_\_\_\_ Dosage \_\_\_\_\_  
Name \_\_\_\_\_ Dosage \_\_\_\_\_  
Name \_\_\_\_\_ Dosage \_\_\_\_\_  
Name \_\_\_\_\_ Dosage \_\_\_\_\_
4. Any allergies to medications? Y/N  
Medication \_\_\_\_\_ Type of Reaction \_\_\_\_\_  
Medication \_\_\_\_\_ Type of Reaction \_\_\_\_\_  
Medication \_\_\_\_\_ Type of Reaction \_\_\_\_\_
5. History of High Blood Pressure? Y/N
6. History of Diabetes? Y/N If yes, at what age? \_\_\_\_\_
7. History of Heart Attack or Chest Pain? Y/N
8. History of Swelling Feet? Y/N
9. History of Constipation (difficulty in bowel movements)? Y/N
10. History of Glaucoma? Y/N
11. History of Frequent Headaches? Y/N Migraines? Y/N  
Medication used for Headaches \_\_\_\_\_
12. Gynecologic History: Pregnancies \_\_\_\_\_ Dates \_\_\_\_\_  
Natural Delivery/C-Section (specify) \_\_\_\_\_  
Menstrual: Onset \_\_\_\_\_  
Duration \_\_\_\_\_  
Are they regular? Y/N  
Pain Associated? Y/N  
Date of last menstrual period? \_\_\_\_\_  
Hormone Replacement Therapy Y/N  
If yes, Medication \_\_\_\_\_ Start Date \_\_\_\_\_  
Birth Control Pills Y/N  
If yes, Type \_\_\_\_\_ Start Date \_\_\_\_\_  
Date of last annual exam? \_\_\_\_\_

13. Surgery(ies) Y/N

If yes please specify what surgery and date of that surgery.

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14. Family History:

Age Health Disease Cause of Death Overweight?  
Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Brothers: \_\_\_\_\_

Sisters: \_\_\_\_\_

Has any blood relative ever had any of the following:

Glaucoma	Y/N	Who	_____
Asthma	Y/N	Who	_____
Epilepsy	Y/N	Who	_____
High Blood Pressure	Y/N	Who	_____
Kidney Disease	Y/N	Who	_____
Diabetes	Y/N	Who	_____
Tuberculosis	Y/N	Who	_____
Heart Disease/Stroke	Y/N	Who	_____
Psychiatric Disorder	Y/N	Who	_____

Past Medical History (check all that apply)

<input type="checkbox"/> Polio	<input type="checkbox"/> Measles	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Jaundice	<input type="checkbox"/> Mumps	<input type="checkbox"/> Pleurisy
<input type="checkbox"/> Kidneys	<input type="checkbox"/> Scarlet Fever	<input type="checkbox"/> Liver Disease
<input type="checkbox"/> Lung Disease	<input type="checkbox"/> Whooping Cough	<input type="checkbox"/> Chicken Pox
<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Nervous Breakdown
<input type="checkbox"/> Ulcers	<input type="checkbox"/> Gout	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Anemia	<input type="checkbox"/> Heart Valve Disorder	<input type="checkbox"/> Heart Disease
<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Gallbladder Disorder	<input type="checkbox"/> Psychiatric Illness
<input type="checkbox"/> Drug Abuse	<input type="checkbox"/> Eating Disorder	<input type="checkbox"/> Alcohol Abuse
<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Malaria	<input type="checkbox"/> Typhoid Fever
<input type="checkbox"/> Cholera	<input type="checkbox"/> Cancer	<input type="checkbox"/> Blood Transfusion
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Other _____

## NUTRITION EVALUATION

1. Present Weight \_\_\_\_\_ Height (no shoes) \_\_\_\_\_ Desired Weight \_\_\_\_\_
2. In what time frame would you like to be at your desired weight? \_\_\_\_\_
3. Birth Weight \_\_\_\_\_ Weight at 20 years of age \_\_\_\_\_ Weight 1 year ago \_\_\_\_\_
4. What is the main reason for your decision to lose weight? \_\_\_\_\_
5. When did you begin gaining excess weight? \_\_\_\_\_
6. What has been your maximum lifetime weight (non-pregnant) and when?  
\_\_\_\_\_
7. Previous diets you have followed (give dates and results of weight loss)  
\_\_\_\_\_  
\_\_\_\_\_
8. Is your spouse, fiancé or partner overweight? Y/N
9. By how much is he/she overweight? \_\_\_\_\_
10. How often do you eat out? \_\_\_\_\_
11. What restaurants do you frequent? \_\_\_\_\_
12. How often do you eat "fast foods?" \_\_\_\_\_
13. Who plans meals? \_\_\_\_\_ Cooks? \_\_\_\_\_ Shops? \_\_\_\_\_
14. Do you use a shopping list? Y/N
15. What time of day and on what day do you shop for groceries? \_\_\_\_\_
16. Food Allergies: \_\_\_\_\_
17. Food Dislikes: \_\_\_\_\_
18. Food you crave: \_\_\_\_\_
19. Any specific time of the day or month do you crave food? \_\_\_\_\_
20. Do you drink coffee or tea? Y/N How much daily? \_\_\_\_\_
21. Do you drink alcohol? Y/N How much? \_\_\_\_\_
22. Do you drink cola drinks? Y/N How much daily? \_\_\_\_\_
23. Do you use sugar substitute? \_\_\_\_\_ Butter? \_\_\_\_\_ Margarine? \_\_\_\_\_
24. Do you awake hungry during the night? Y/N What do you do?  
\_\_\_\_\_
25. What are your worst food habits? \_\_\_\_\_
26. Snack habits? \_\_\_\_\_ What time of the day? \_\_\_\_\_
27. What kind of snacks do you eat? \_\_\_\_\_ How much? \_\_\_\_\_
28. When you are under a stressful situation at work or family related do you tend to eat more? Y/N  
Explain \_\_\_\_\_
29. Do you think you are currently undergoing a stressful situation or an emotional upset? Y/N Explain?  
\_\_\_\_\_  
\_\_\_\_\_
30. Smoking Habits: (answer only one)  
\_\_\_\_\_ You have never smoked cigarettes, cigars or a pipe.  
\_\_\_\_\_ You quit smoking \_\_\_\_\_ years ago and have not smoked since.



You quit smoking cigarettes at least 1 year ago and now smoke cigars or a pipe without inhaling smoke.

You smoke 20 cigarettes per day (1 pack).

You smoke 30 cigarettes per day (1 1/2 pack).

You smoke 40 cigarettes per day (2 packs).

Typical Breakfast

Typical Lunch

Typical Dinner

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Time eaten?

Time eaten?

Time eaten?

Where?

Where?

Where?

With Whom?

With Whom?

With whom?

Describe your energy level: \_\_\_\_\_

Activity Level: (answer only one)

Inactive – no regular physical activity with a sit down job.

Light activity – no organized physical activity during leisure time.

Moderate activity – occasionally involved in activities such as weekend golf, tennis, jogging swimming or cycling.

Heavy activity- consistent lifting, stair climbing, heavy construction, etc., or regular participation in jogging, swimming, cycling or active sports at least three times per week.

Vigorous activity – participation in extensive physical exercise for at least 60 minutes per session 4 times a week.

Please describe your general health goals and improvements you wish to make: \_\_\_\_\_

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# 12 Reasons

## “Why I Want to Reach My Goal Weight”

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Before writing your reasons down, give them some thought. It is important that these 12 reasons be true personal goals and desires. They should not be generalizations or what you think would please others because they will be used as your “personal motivator.”

Take a few moments from time to time each day to thoughtfully read through this list. This is called mental programming. The original of your 12 reasons list is retained in your medical file. You will be given a copy to carry at all times. We suggest that you also transfer your list onto a 3 x 5 card which may be more convenient.

Make a promise to yourself now: “I will read the entire card whenever I am confronted with a difficult food situation.” Reading the list will clearly reinforce your personal commitment to take control of your health and self-esteem.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_
11. \_\_\_\_\_
12. \_\_\_\_\_

## Information Sheet

PATIENT NAME \_\_\_\_\_ AGE \_\_\_\_\_ SEX \_\_\_\_\_  
ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_  
CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
SS# \_\_\_\_\_ BIRTHDATE \_\_\_\_\_  
EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_  
WORK PHONE # \_\_\_\_\_  
CAN WE CALL YOU AT WORK? \_\_\_\_\_ OR HOME? \_\_\_\_\_  
MARITAL STATUS \_\_\_\_\_ SPOUSE/PARENT NAME \_\_\_\_\_  
PERSON TO NOTIFY IN CASE OF EMERGENCY \_\_\_\_\_  
EMERGENCY CONTACT PHONE NUMBER \_\_\_\_\_

### PLEASE NOTE:

ALL CHARGES ARE DUE WHEN SERVICES ARE RENDERED REGARDLESS OF INSURANCE COVERAGE. In the event that we may need to assist you in being reimbursed, please supply the following information in detail:

PRIMARY INSURANCE \_\_\_\_\_ POLICY HOLDER \_\_\_\_\_  
POLICY NUMBER \_\_\_\_\_ GROUP NUMBER \_\_\_\_\_  
SECONDARY INSURANCE \_\_\_\_\_ POLICY HOLDER \_\_\_\_\_  
POLICY NUMBER \_\_\_\_\_ GROUP NUMBER \_\_\_\_\_

MAJOR CREDIT CARD (MC or V) # \_\_\_\_\_ EXP \_\_\_\_\_  
DRIVERS LICENSE # \_\_\_\_\_ STATE \_\_\_\_\_

Payment for service is due at the time service is rendered regardless of insurance coverage. We accept cash, checks, Mastercard or Visa. We will supply you with all the necessary forms to submit to your insurance company for reimbursement. Remember that your insurance is a contract between you and your insurance company. We are not a party to that contract. Any unpaid balances after ninety days will be charged to your credit/debit card account unless otherwise arranged in writing with our office. In the unlikely event that this amount is placed for collection, you will be responsible, in addition to the unpaid balance of your bill, for all costs and collections.

I hereby assign all medical benefits to include major medical benefits to which I am entitled to the Center for Psychiatry and Weight Management. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize to release all information necessary to secure payments.

SIGNED \_\_\_\_\_ DATE \_\_\_\_\_

Please put your email address below if you would like to get our periodic office newsletters.

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